

This application can only be processed if accompanied by copies of your  
**Canada Revenue Agency 2008 Notice(s) of Assessment.**

**CONFIDENTIAL**

**FAMILY INFORMATION**

f \_\_\_\_\_

**Parent or Guardian 1** \_\_\_\_\_  Financially Responsible

- Mother       Father       Step-Mother       Step-Father       Female Guardian       Male Guardian  
 Married       Common Law       Separated       Divorced       Single       Disabled

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Full Time       Part Time      How many hours per week? \_\_\_\_\_

**Parent or Guardian 2** \_\_\_\_\_  Financially Responsible

- Mother       Father       Step-Mother       Step-Father       Female Guardian       Male Guardian  
 Married       Common Law       Separated       Divorced       Single       Disabled

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Full Time       Part Time      How many hours per week? \_\_\_\_\_

**Children in Family**

**Grade**

List from OLDEST to YOUNGEST

Sep 2010

1 \_\_\_\_\_  Applying to VWS       Currently enrolled at VWS.  
 Familiar Name (& Surname If different) (OLDEST)  
 Lives with:       Parent/Guardian 1       Parent/Guardian 2       Homestay       Other \_\_\_\_\_

2 \_\_\_\_\_  Applying to VWS       Currently enrolled at VWS.  
 Familiar Name (& Surname If different)  
 Lives with:       Parent/Guardian 1       Parent/Guardian 2       Homestay       Other \_\_\_\_\_

3 \_\_\_\_\_  Applying to VWS       Currently enrolled at VWS.  
 Familiar Name (& Surname If different)  
 Lives with:       Parent/Guardian 1       Parent/Guardian 2       Homestay       Other \_\_\_\_\_

4 \_\_\_\_\_  Applying to VWS       Currently enrolled at VWS.  
 Familiar Name (& Surname If different) (YOUNGEST)  
 Lives with:       Parent/Guardian 1       Parent/Guardian 2       Homestay       Other \_\_\_\_\_

## **VWS ACCESSIBLE TUITION PROGRAM**

Economic advantage should not, although it often does, determine the exercise of human potential. This is not only unfair it is counter to the common good — economic obstacles to the free development of individual ability cause in some way a loss to us all.

Part of the mission of the Vancouver Waldorf School is to ensure that Waldorf education is available to as many children as possible regardless of financial circumstances. We balance this ideal with a practical vision of our school's finances. In order to provide a stable financial base to meet our operating costs, we currently use a fixed tuition system, coupled with revenue from grants, gifts, and fundraising. Our Accessible Tuition Program makes it possible for most families who cannot afford to pay the published tuition rate to send their children to our school by paying an adjusted rate based on their family's circumstances. Full and adjusted tuition contributions form a significant portion of the school's income.

Our Accessible Tuition Program is a conscious enrichment of our community, expanding the scope of our collective resources. The money that one pays to the school in tuition could be thought of in the same light as the time and effort one contributes. These 'gifts' represent our participation in the quality of our children's (and our own) cultural experience—a gift that enhances the promise of their individual futures. The education that each child receives at the Vancouver Waldorf School is comprised of experiences shared with every other child in the school. In this way, each parent's tuition contributes not only to their own child's education, but to that of all the other children as well.

### **The ATP Process**

When an application is received, the information, which includes income and expense information as well as the previous year's income tax *Notice of Assessment*, is reviewed. In the majority of cases it is possible to make an objective comparison to what other families with similar income levels and life situations are paying; extenuating circumstances are also considered. The family may be contacted by phone or requested to meet with the ATP adjudicator in order to gain further clarity about the application.

Most families that go through the process are asked to pay an adjusted tuition that represents a specific percentile '*window*' of their income. A family's history with the school and their commitment to Waldorf education is also considered in establishing a financial relationship that is healthy for both the family and the school. We adjudicate, as much as possible, all of the applications together to work within the school's budget and to achieve consistency in the adjustments offered.

Once the tuition has been adjusted the family is contacted with the result. If the assessed adjusted tuition is deemed unworkable by the family, further conversation takes place to determine if there is new information about the family's situation that would warrant a further adjustment.

# FINANCIAL STATEMENT – Parent/Guardian I

Each legally responsible parent/guardian is required to provide individual financial income information.\* A separate Financial Statement Form is also available for any parent or guardian wishing to file a confidential Financial Statement separately from this application. This form is available from the admissions office or from our website.

\* If responsible parents/guardians reside in separate households, please obtain a Separate Residences Accessible Tuition Form from the admissions office or directly from our website.

**Parent/Guardian I** \_\_\_\_\_ **f** \_\_\_\_\_  
Name Family Code

<b>ANNUAL INCOME – RESIDENCE I</b>	<b>2009</b>	<b>2010</b> <small>Estimated</small>
Gross Salary and Benefits	\$ _____	\$ _____
Commissions	\$ _____	\$ _____
Child Support and Alimony	\$ _____	\$ _____
Pension Income	\$ _____	\$ _____
Trust Funds, Gifts	\$ _____	\$ _____
Business or Partnership Income	\$ _____	\$ _____
Other Income <small>i.e. rental income, students, WCB, EI</small>	\$ _____	\$ _____
Dividends, Interest, Stocks, Bonds, Annuities, Term Deposits	\$ _____	\$ _____
Child Tax Benefit <small>monthly _____ x 12</small>	\$ _____	\$ _____
BC Child Subsidy	\$ _____	\$ _____
Social Assistance <small>monthly _____ x 12</small>	\$ _____	\$ _____
<b>Total Annual Income</b>	<b>\$ _____</b>	<b>\$ _____</b>

**Do you own a business?**  Yes  No

If Yes, what is its status?  Corporation  Partnership  Sole Proprietorship

If either a partnership or corporation, please submit most recent Profit/Loss Statement, Balance Sheet and Tax return.

## FINANCIAL STATEMENT – Parent/Guardian 2

Each legally responsible parent/guardian is required to provide individual financial income information.\* Asset, liability and expense information is to be provided for the household. A separate Financial Statement Form is also available for any parent or guardian wishing to file a confidential Financial Statement separately from this application. This form is available from the admissions office or from our website.

\* If responsible parents/guardians reside in separate households, please obtain a Separate Residences Accessible Tuition Form from the admissions office or directly from our website.

**Parent/Guardian 2** \_\_\_\_\_ **f** \_\_\_\_\_  
Name Family Code

<b>ANNUAL INCOME</b>	<b>2009</b>	<b>2010</b> <small>Estimated</small>
Gross Salary and Benefits	\$ _____	\$ _____
Commissions	\$ _____	\$ _____
Child Support and Alimony	\$ _____	\$ _____
Pension Income	\$ _____	\$ _____
Trust Funds, Gifts	\$ _____	\$ _____
Business or Partnership Income	\$ _____	\$ _____
Other Income <small>i.e. rental income, students, WCB, EI</small>	\$ _____	\$ _____
Dividends, Interest, Stocks, Bonds, Annuities, Term Deposits	\$ _____	\$ _____
Child Tax Benefit <small>monthly _____ x 12</small>	\$ _____	\$ _____
BC Child Subsidy	\$ _____	\$ _____
Social Assistance <small>monthly _____ x 12</small>	\$ _____	\$ _____
<b>Total Annual Income</b>	<b>\$ _____</b>	<b>\$ _____</b>

**Do you own a business?**  Yes  No

If Yes, what is its status?  Corporation  Partnership  Sole Proprietorship

If either a partnership or corporation, please submit most recent Profit/Loss Statement, Balance Sheet and Tax return.

4 Total Annual Expenses \$ \_\_\_\_\_

## FINANCIAL STATEMENT – Parents/Guardians 1 & 2

### ASSETS

Market Value of Real Estate \$ \_\_\_\_\_

Present value of Vehicle(s) \$ \_\_\_\_\_

Savings \$ \_\_\_\_\_

RRSPs \$ \_\_\_\_\_

Other \$ \_\_\_\_\_

**Total Assets** \$ \_\_\_\_\_

### LIABILITIES

Mortgage(s) \$ \_\_\_\_\_

Credit Cards \$ \_\_\_\_\_

Student Loans \$ \_\_\_\_\_

Other Loans \$ \_\_\_\_\_

Other \$ \_\_\_\_\_

**Total Liabilities** \$ \_\_\_\_\_

**EXPENSES – Parents/Guardians 1 & 2**

**PLEASE DO NOT INCLUDE VWS TUITION or FEES**

**WEEKLY**

**MONTHLY**

**ANNUALLY**

Mortgage Payments	\$ _____	\$ _____	\$ _____
Property Taxes	\$ _____	\$ _____	\$ _____
Property Insurance	\$ _____	\$ _____	\$ _____
Repairs and Maintenance	\$ _____	\$ _____	\$ _____
Rent	\$ _____	\$ _____	\$ _____
Gas	\$ _____	\$ _____	\$ _____
Hydro	\$ _____	\$ _____	\$ _____
Telephone	\$ _____	\$ _____	\$ _____
Internet	\$ _____	\$ _____	\$ _____
Cable	\$ _____	\$ _____	\$ _____
Loan Payments	\$ _____	\$ _____	\$ _____
Interest	\$ _____	\$ _____	\$ _____
Childcare	\$ _____	\$ _____	\$ _____
Groceries	\$ _____	\$ _____	\$ _____
Clothing	\$ _____	\$ _____	\$ _____
Life Insurance	\$ _____	\$ _____	\$ _____
Medical Insurance	\$ _____	\$ _____	\$ _____
Medical Expenses	\$ _____	\$ _____	\$ _____
Dental	\$ _____	\$ _____	\$ _____
Income Tax, CPP, EI	\$ _____	\$ _____	\$ _____
Pension Contributions	\$ _____	\$ _____	\$ _____
Professional Fees	\$ _____	\$ _____	\$ _____
Dues	\$ _____	\$ _____	\$ _____
Taxi and Public Transport	\$ _____	\$ _____	\$ _____
School Bus Fees	\$ _____	\$ _____	\$ _____
Vehicle Insurance	\$ _____	\$ _____	\$ _____
Vehicle Service	\$ _____	\$ _____	\$ _____
Gas and Oil	\$ _____	\$ _____	\$ _____
Parking	\$ _____	\$ _____	\$ _____
Children’s Extracurricular	\$ _____	\$ _____	\$ _____
Entertainment/Recreation	\$ _____	\$ _____	\$ _____
Vacation	\$ _____	\$ _____	\$ _____
Charitable Donations	\$ _____	\$ _____	\$ _____
Support of Others	\$ _____	\$ _____	\$ _____
	\$ _____	\$ _____	\$ _____
	\$ _____	\$ _____	\$ _____
	\$ _____	\$ _____	\$ _____
	\$ _____	\$ _____	\$ _____
<b>Subtotal</b>	\$ _____	\$ _____	\$ _____
	x52 \$ _____	x12 \$ _____	x1 \$ _____

6 Total Annual Expenses \$ \_\_\_\_\_

## OTHER INFORMATION

Why is it important to you that your children attend the Vancouver Waldorf School?

---

---

---

---

Please provide any other information that you feel would help the Tuition Adjustment Committee in assessing this application:

---

---

---

---

---

---

---

---

Have there been any significant financial changes in your situation in the past year or do you anticipate major changes in your financial situation during the coming year?  Yes  No If no, please explain:

---

---

---

---

Have you requested tuition assistance from relatives and friends?  Yes  No If yes, amount \$ \_\_\_\_\_

Should your economic situation in the future permit you to offer a financial donation to the school, would you consider at least 25% of your adjusted tuition ?  Yes  No

## APPLICATION ESSENTIALS

PLEASE READ: For application consideration, ALL the following items must be complete. Applications that do not make a tuition offer or include required Financial Statement information and 2008 Notice(s) of Assessment **will be returned**.

## TUITION OFFER

What are you collectively able to pay **MONTHLY**? Please give **due consideration** to this item.

Total Tuition amount that your family can afford to pay monthly to VWS in 2010–2011 \$ \_\_\_\_\_

## EARLY CHILDHOOD SUBSIDY

If any of your children are in an Early Childhood Program have you applied for government subsidy?  Yes  No

## PARENT/GUARDIAN 1 Financial Statement Information & 2008 Notice of Assessment

- I have enclosed with this form, all required Financial Statement information. (Please keep copies for your records.)  
 I have enclosed a copy of my CRA 2008 Notice of Assessment  I was not employed in 2007

I declare that the information on my forms is true, correct and complete to the best of my knowledge.

Signature of Parent/Guardian 1 \_\_\_\_\_ Date \_\_\_\_\_  
yyyy mm dd

## PARENT/GUARDIAN 2 Financial Statement Information & 2008 Notice of Assessment

- I have enclosed with this form, all required Financial Statement information. (Please keep copies for your records.)  
 I have enclosed a copy of my CRA 2008 Notice of Assessment  I was not employed in 2008

I declare that the information on my forms is true, correct and complete to the best of my knowledge.

Signature of Parent/Guardian 2 \_\_\_\_\_ Date \_\_\_\_\_  
yyyy mm dd

## ADDRESS and CONTACT INFORMATION

2725 St Christophers Road  
North Vancouver BC V7K 2B6  
Canada

Telephone | 604 985 7435 x200  
Facsimile | 604 985 4948  
Email | admissions@vws.ca

### For office use only:

Received by: \_\_\_\_\_ Date: \_\_\_\_\_ Time: \_\_\_\_\_  
yyyy mm dd hh mm

- Tuition contract signed  2008–2010 account paid in full  
 Application completed  2008–2010 Balance \$\_\_\_\_\_ . \_\_\_\_  DR  CR  
 2008 Notice(s) of Assessment  \$100 Late Application Fee paid